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INITIAL PUBLIC OFFERING OF "EQUITY SHARES (AS DEFINED BELOW)" ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

## PUBLIC ANNOUNCEMENT



(Please scan the QR code to view the Addendum)

# SMARTWORKS

## SMARTWORKS COWORKING SPACES LIMITED

Our Company was originally incorporated as "Smart Work Business Centre Private Limited" at Kolkata as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 17, 2015, issued by the Registrar of Companies, West Bengal at Kolkata. Pursuant to a special resolution dated October 29, 2018 passed by the Shareholders, the name of our Company was changed from "Smart Work Business Centre Private Limited" to "Smartworks Coworking Spaces Private Limited" to reflect the nature of business and activities of our Company and a fresh certificate of incorporation dated December 20, 2018, was issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated June 28, 2024, passed in the extraordinary general meeting of the Shareholders, and consequently the name of our Company was changed to its present name i.e., "Smartworks Coworking Spaces Limited" and a fresh certificate of incorporation dated July 25, 2024 was issued by the RoC. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 298 of the red herring prospectus dated July 4, 2025 ("RHP") filed with the Registrar of Companies, Delhi & Haryana at New Delhi ("RoC").

**Registered Office:** Unit No. 305-310, Plot No 9, 10 and 11, Vardhman Trade Centre, Nehru Place, South Delhi, Delhi – 110 019, India

**Corporate Office:** Golf View Tower, Tower – B, Sector 42, Gurugram – 122 002, Haryana, India

**Contact Person:** Punam Dargar – Company Secretary and Compliance Officer; **Tel:** +91 83840 62876

**Corporate Identity Number:** U74900DL2015PLC310656, **E-mail:** companysecretary@sworks.co.in; **Website:** www.smartworksoffice.com

### NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS (THE "ADDENDUM")

#### OUR PROMOTERS: NEETISH SARDA, HARSH BINANI, SAUMYA BINANI, NS NIKETAN LLP, SNS INFRAREALTY LLP AND ARYADEEP REALSTATES PRIVATE LIMITED

With reference to the RHP filed with the RoC and submitted thereafter with SEBI and the Stock Exchanges, potential Bidders may please note the following:

- Post the date of filing of the RHP, with RoC, Infrastructure Watchdog has filed an appeal with the Securities Appellate Tribunal, at Mumbai on July 8, 2025 ("Appeal"). The section titled "Outstanding Litigation and Material Developments- Other material proceedings against our Company" on page 444 of the RHP shall be updated with the addition of the summary of the Appeal, as set out below: "Infrastructure Watchdog, a non-governmental organisation ("Appellant") has filed an appeal dated July 8, 2025 ("Appeal"), against inter alia, the Securities and Exchange Board of India ("SEBI"), our Company, certain of our Promoters namely, NS Niketan LLP, SNS Infra Realty LLP and Neetish Sarma and a member of our Promoter Group namely, Ghanshyam Sarma (collectively, "Respondents"), before the Securities Appellate Tribunal, Mumbai ("SAT"). The Appeal has been filed on the grounds of alleged inaction by SEBI in relation to certain complaints filed by the Appellant. The Appellant has alleged, inter alia, that (i) the Company is under investigation by the Income Tax Department, Ministry of Finance, Government of India; (ii) the Company through NS Niketan LLP and SNS Infra Realty LLP, its Promoters, received funds from dummy/ shell companies and some amounts are through benami transactions; and (iii) non-disclosure/ inadequate disclosure of the inspection and investigation by Registrar of Companies over certain Group Companies in the RHP. The Appellant has further alleged that the Company has (i) borrowed loans without real security and involved in massive routing of benami money; (ii) failed to disclose the fact that chargesheet has been filed in respect of a criminal matter involving one of our individual Promoter, namely, Neetish Sarma; and (iii) failed to disclose the complete list of associate companies and group companies. The Appellant has approached SAT seeking the following relief (i) a direction to SEBI to initiate investigation in the affairs of the Company and the other respondents; and (ii) restraining the Company from proceeding with the IPO pending completion of such investigation. Further, the Appellant has also sought for an interim order maintaining the status quo regarding the Offer or in the alternative grant a stay with respect to the Offer. The matter was heard by SAT on July 10, 2025. SAT did not pass any order in relation to the appeal. The matter is currently pending before SAT and shall be listed to be heard on July 15, 2025."

Additionally, the sections titled "Outstanding Litigation and Material Developments- Other material proceedings against our Promoters" on page 451 of the RHP, shall be updated to include a cross-reference to the summary of the Appeal in so far as it involves our Promoters, NS Niketan LLP, SNS Infra Realty LLP and Neetish Sarma.

- In light of the Appeal, the rows 3, 6 and 9 of the table in sections titled "Summary of the Offer Document- Summary of Outstanding Litigation" and "Risk Factors- 27. Our Company and some of our Promoters, Directors and Key Managerial Personnel are involved in certain legal proceedings. Any adverse decision in such proceedings may render us/ them liable to claims/ penalties and may adversely affect our business, financial condition, results of operations and cash flows." on pages 31 and 70 of the RHP, respectively shall be updated as set out below:

Name of entity	Criminal proceedings	Tax proceedings	Statutory or regulatory proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters	Material civil litigations <sup>1</sup>	Aggregate amount involved (in ₹ million) <sup>1A</sup>
Against our Company	Nil	7	1	N.A.	3 2	379.92
Against our Directors	4	Nil	Nil	N.A.	2 4	-
Against our Promoters	5	Nil	Nil	Nil	2 4	-

- Additionally, post the date of filing of the RHP with the RoC, Infrastructure Watchdog has written another complaint against our Company to SEBI, which was received by the BRLMs and our Company on July 8, 2025 ("Complaint") and subsequently responded to by our Company on July 9, 2025 ("Response"). A new 17<sup>th</sup> row shall be added in first table in the section titled "Risk Factors - 33. Post the filing of the DRHP, certain complaints have been made against our Company, certain of our Promoters and members of the Promoter Group by certain persons including anonymous persons/person using pseudonyms to inter alia SEBI, the BRLMs and certain statutory/governmental authorities. Such complaints may adversely affect our reputation and business. There is no assurance that such anonymous complaints will not continue against our Company, Promoters and members of the Promoter Group which might divert the time and attention of our management." on page 76 of the RHP shall be updated with the addition of the Complaint and the Response, as set out below:

S. No.	Date of Complaint(s)	Name of complainant	Date of response by our Company /BRLM <sup>A</sup>
17.	May 21, 2025 (Shared by SEBI with JM on July 8, 2025 and shared by the complainant with BOBCAPS pursuant to email dated July 10, 2025).	Infrastructure Watchdog	July 9, 2025**

\*\*The BRLMs are in the process of dispatching their letter to the Complainant and SEBI. The date of their reply letter shall be updated in the Prospectus to be filed with the RoC.

Additionally, the first row of the second table in the section titled "Risk Factors- 33. Post the filing of the DRHP, certain complaints have been made against our Company, certain of our Promoters and members of the Promoter Group by certain persons including anonymous persons/person using pseudonyms to inter alia SEBI, the BRLMs and certain statutory/governmental authorities. Such complaints may adversely affect our reputation and business. There is no assurance that such anonymous complaints will not continue against our Company, Promoters and members of the Promoter Group which might divert the time and attention of our management." on page 76 of the RHP shall be updated with the addition of the allegations Complaint and the Response, as set out below:

S. No.	Allegation	Response of our Company <sup>*</sup>
1.	Shell companies and benami entities have made investments in the paid-up equity share capital of our Company by conversion of black money during 2017-2018 post demonetization. Such illegitimate money is being used to increase the valuation of the Company in the Offer. These allegations are also mentioned in certain internal reports of the Income Tax Department, wherein a probe of these matters by the Enforcement Directorate under the Prohibition of Benami Property Transactions Act, 1988 has also been proposed.	<p>The allegation is denied. The investors in the share capital of our Company (post the initial subscription to the Memorandum of Association of our Company) during the period from 2015 to 2017 were NS Niketan LLP, SNS Infra Realty LLP (collectively with NS Niketan LLP, the "LLPs") and Mansoul Commercial Private Limited ("MCPL"). These increases in the paid-up share capital of our Company were a result of (i) rights issues dated March 8, 2017, July 14, 2017, and November 19, 2017 pursuant to which Equity Shares were allotted to NS Niketan LLP ("NS") and SNS Infra Realty LLP ("SNS" and collectively with NS, the "LLPs"), and (ii) preferential allotment to MCPL on December 12, 2017.</p> <p>The LLPs have regularly filed their annual return and statement of account and solvency and charge filing in Form 11 and Form 8, respectively, since incorporation, in accordance with the Limited Liability Partnership Act, 2008 ("LLP Act") and thus, do not satisfy the requirement for compulsory winding-up or striking-off of their names as prescribed under Section 64(e) of the LLP Act and Section 75 of the LLP Act read with Rule 37(1)(a) of the Limited Liability Partnership Rules, 2009, respectively. Additionally, the LLPs have filed their income tax returns since incorporation.</p> <p>Further, LLPs' investment into the Equity Shares of our Company was funded through capital contribution of the respective partners of the LLPs from their respective bank accounts through banking channels or borrowings of the LLPs from various companies/HUFs through banking channels and accordingly, since the source of funds for the investment have been identified and consideration was paid, for which the property (i.e., the Equity Shares of our Company) was transferred to the same parties, the LLPs investment in our Company cannot be termed as a 'benami transactions' (as defined under Section 2(9) of the Benami Transactions (Prohibition) Act, 1988) i.e., transactions in which property is transferred to one person for a consideration paid or provided by another person or transactions where property is held for the immediate or future benefit of the person who has provided the consideration.</p> <p>Additionally, MCPL is a former investor of our Company which sold its Equity Shares on December 20, 2022 and other than being a former shareholder/ investor of our Company, MCPL is not connected/ associated with our Company, Promoters, members of the Promoter Group or Group Companies. The investment received by our Company from MCPL was made through banking channels, from the bank account of MCPL and the same has been recorded in the books of account of our Company. Accordingly, since the consideration was paid by MCPL for which the property (i.e., the Equity Shares of our Company) was transferred to MCPL, the investment received by our Company from MCPL cannot be termed as a 'benami transaction' (as defined under Section 2(9) of the Benami Transaction Prohibition Act). We deny the veracity of the alleged report of the Income Tax Department as the same cannot be verified. Further, our Company has not received any notice/order of demand from the Income Tax Department, in this regard and no notice for initiation of investigation has been received by our Company from the Enforcement Directorate.</p>

The changes set out above are to be read in conjunction with the RHP dated July 4, 2025, and accordingly, all references to this information in the RHP stands amended pursuant to this Addendum. The information in this Addendum supplements the RHP, and updates the information set out in the RHP solely to the extent set out above. This Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should read this Addendum along with the RHP before making an investment decision with respect to the Offer. All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS			
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India <b>Telephone:</b> +91 22 6630 3030/3632 <b>E-mail:</b> smartworks ipo@jmfll.com <b>Investor Grievance E-mail:</b> grievance.lbd@jmfll.com <b>Website:</b> www.jmfll.com <b>Contact person:</b> Prachee Dhuri <b>SEBI Registration No.:</b> INM000010361	<b>BOB Capital Markets Limited</b> 1704, B Wing, 17 <sup>th</sup> Floor, Parinee Crescenzo, Plot No. C - 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India <b>Telephone:</b> +91 22 6138 9353 <b>E-mail:</b> smartworks.ipo@bobcaps.in <b>Investor Grievance E-mail:</b> investor.grievance@bobcaps.in <b>Website:</b> www.bobcaps.in <b>Contact person:</b> Nivedita Chavan <b>SEBI Registration No.:</b> INM000009926	<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India <b>Telephone:</b> +91 22 4646 4728 <b>E-mail:</b> smartworks.ipo@iiflcap.com <b>Investor Grievance E-mail:</b> ig.lb@iiflcap.com <b>Website:</b> www.iiflcap.com <b>Contact person:</b> Pawan Jain / Yogesh Malpani <b>SEBI Registration No.:</b> INM000010940	<b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India <b>Telephone:</b> +91 22 4336 0000 <b>E-mail:</b> smartworks.ipo@kotak.com <b>Investor Grievance E-mail:</b> kmccredressal@kotak.com <b>Website:</b> https://investmentbank.kotak.com <b>Contact person:</b> Ganesh Rane <b>SEBI Registration No.:</b> INM000008704
REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER	
		<b>Punam Dargar</b> Victoria Park Building, Plot No. 37/2, Block GN, Salt Lake, Kolkata – 700 091 <b>Telephone:</b> +91 83840 62876, <b>E-mail:</b> companysecretary@sworks.co.in	
<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, 247 Park, L.B.S. Marg, Vikhroli (west), Mumbai – 400 083, Maharashtra, India <b>Telephone:</b> +91 8108114498, <b>E-mail:</b> smartwork.ipo@in.mnps.mufg.com <b>Website:</b> www.in.mnps.mufg.com, <b>Investor Grievance E-mail:</b> smartwork.ipo@in.mnps.mufg.com <b>Contact Person:</b> Shanti Gopalkrishnan, <b>SEBI Registration No.:</b> INR000004058		Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the Book Running Lead Managers.	

All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

For Smartworks Coworking Spaces Limited

On behalf of the Board of Directors

**Place:** New Delhi  
**Date:** July 10, 2025

**Sd/-**  
Punam Dargar

Company Secretary and Compliance Officer

Smartworks Coworking Spaces Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make a initial public offering of its Equity Shares and has filed the RHP with the RoC on July 4, 2025. The RHP is available on the website of the Company at www.smartworksoffice.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Kotak Mahindra Capital Company Limited at www.jmfll.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" on page 40 of the RHP. Potential investors should not rely on the DRHP or the Addendum dated December 27, 2024 for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 40 of the RHP.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made.

Adfactors

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. **Not for release, publication or distribution, directly or indirectly, outside India.**

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED JULY 8, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF INOX CLEAN ENERGY LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (COLLECTIVELY "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES.

### PUBLIC ANNOUNCEMENT



## INOX CLEAN ENERGY LIMITED

(Formerly Inox Clean Energy Private Limited and Nani Virani Wind Energy Private Limited)

**Registered office:** 301, ABS Tower, Old Padra Road, Vadodara 390 007 Gujarat, India  
**Corporate Office:** INOXGFL Towers, Plot No.17, Sector-16A, Noida 201 301, Uttar Pradesh, India  
**Contact Person:** Priyanka Sharma, Company Secretary and Compliance Officer  
**Telephone:** +91 0265 619811/ 0120 6149600; **Email:** investors@inoxclean.com  
**Website:** https://inoxclean.com; CIN U40300GJ2017PLC099852

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its Equity Shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the securities will be offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) and referred to in the Pre-filed Draft Red Herring Prospectus as "U.S. QIBs", in private transactions exempt from the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (b) outside of the United States in "offshore transactions" as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. No public offering of securities in the United States is contemplated.

For Inox Clean Energy Limited

On behalf of the Board of Directors

**Place:** Vadodara, Gujarat  
**Date:** July 10, 2025

**Sd/-**

Priyanka Sharma  
Company Secretary and Compliance Officer

### CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF SAYAJI HOTELS (INDORE) LIMITED

(FORMERLY KNOWN AS SAYAJI HOTELS (VADODARA) LIMITED)

**Corporate Identification Number:** L55209TN2018PLC122598  
**Registered Office:** (C2/F1), in Siva Vel Apartment, No. 2 Alagappa Nagar, Zamin Pallavaram, Chennai, Tamil Nadu 600 117, India.  
**Tel. No.:** +91 44 2987 1174; **Email:** cs@shilindore.com; **Web:** www.shilindore.com

**OPEN OFFER ("THE OFFER") FOR ACQUISITION OF UPTO 7,92,118 (SEVEN LAKH NINETY TWO THOUSAND ONE HUNDRED AND EIGHTEEN ONLY) EQUITY SHARES OF FACE VALUE OF ₹ 10 REPRESENTING 26% OF EQUITY SHARE CAPITAL ("OPEN OFFER SHARES") OF THE SAYAJI HOTELS (INDORE) LIMITED ("SHIL" OR "THE TARGET COMPANY") FROM THE SHAREHOLDERS IN CASH AT A PRICE OF ₹ 1,250 PER EQUITY SHARE ("OFFER PRICE") IN CASH BY CENTURY 21 OFFICESPACE PRIVATE LIMITED ("ACQUIRER") ALONG WITH PERSONS ACTING IN CONCERT ("PAC"), NAMELY CENTURY 21 TOWN PLANNERS PRIVATE LIMITED ("PAC 1"), M.P. ENTERTAINMENT AND DEVELOPERS PRIVATE LIMITED ("PAC 2") AND PRINT SOLUTIONS PRIVATE LIMITED ("PAC 3") (PAC 1, PAC 2 AND PAC 3 ARE JOINTLY REFERRED TO AS THE "PACS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("THE SEBI (SAST) REGULATIONS").**

This Corrigendum to DPS dated July 11, 2025 ("Corrigendum") is being issued by Systematix Corporate Services Limited ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs in the newspapers namely, the Financial Express (English daily), Jansatta (Hindi Daily), Mumbai edition of Mumbai Lakshadep (Marathi Daily), Chennai Edition of Madrasmani (Tamil Daily) in which DPS was released on April 07, 2025.

This Corrigendum should be read in continuation with and in conjunction with (a) Public Announcement dated March 28, 2025 ("PA"); (b) Detailed Public Statement dated April 07, 2025 ("DPS"); and (c) Draft letter of offer dated April 16, 2025 ("DLOF"). Capitalised terms used but not defined in this Corrigendum shall have the same meaning assigned to them in the DPS. The Manager to the Offer has received SEBI Observations Letter dated July 09, 2025 ("SEBI Observations Letter") on the DLOF.

The Public Shareholders are requested to note the following changes/amendments to the DPS and in relation to the Open Offer pursuant to receipt of the SEBI Observations Letter post filing of DLOF with SEBI:

#### 1. Revised Schedule of Activities:

The public shareholders are requested to kindly note following revisions in the Schedule of activities relating to the Offer:

ACTIVITY	Schedule Disclosed in DLOF (Day and Date) <sup>1A</sup>	Revised Schedule (Day and Date)
Date of the PA	Friday, March 28, 2025	Friday, March 28, 2025
Date of publication of this DPS	Monday, April 07, 2025	Monday, April 07, 2025
Last date of filing Draft Letter of Offer (DLOF) with SEBI	Wednesday, April 16, 2025	Wednesday, April 16, 2025
Last date for a Competitive Bid / Offer <sup>2</sup>	Friday, May 02, 2025	Friday, May 02, 2025
Identified Date <sup>3</sup>	Wednesday, May 14, 2025	Friday, July 11, 2025
Last date by which the letter of offer ("LOF") is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Wednesday, May 21, 2025	Friday, July 18, 2025
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	Thursday, May 22, 2025	Wednesday, July 23, 2025
Last date for upward revision of the Offer Price or any increase in the Offer Size	Tuesday, May 27, 2025	Thursday, July 24, 2025
Date of publication of offer opening public announcement in the newspapers in which this DPS has been published	Tuesday, May 27, 2025	Thursday, July 24, 2025
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, May 28, 2025	Friday, July 25, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	Tuesday, June 10, 2025	Thursday, August 07, 2025
Last date for communicating the rejection /acceptance; Completion of payment of consideration or refund to the shareholders	Tuesday, June 24, 2025	Friday, August 22, 2025
Last date for publication of post- Offer public announcement in the newspapers in which this DPS has been published	Tuesday, July 01, 2025	Monday, September 01, 2025
Submission of Final Report by the Manager to the Offer with SEBI	Tuesday, July 01, 2025	Monday, September 01, 2025

<sup>1</sup> The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various regulatory authorities and may have to be revised accordingly. Shareholders are requested to note that the Offer will be followed as per the revised schedule.

<sup>2</sup> There is no competing offer to this Offer.

<sup>3</sup> The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Public Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates. Duty Signed FOA and Transfer Deed(s) together with Share Certificate(s) in case of physical shares and duly signed FOA and delivery instruction slip in case of dematerialized shares should be dispatched by Registered Post / Courier or Hand Delivery to MUFG Intime India Private Limited ("Registrar to the Offer") to arrive not later than 5:00 pm on or before Friday, May 23, 2025 i.e. within two working days from closure of the TP.

#### 2. Inclusion of additional Promoters and Promoter Group along with existing Promoter and Promoter Group members of the Target Company

The following entities as mentioned in the table below will also be the part of Promoters and Promoter Group of the Target Company upon completion of the Open Offer:

Sr. No.	Name	Category
1.	Century 21 Officespace Private Limited	Promoter
2.	Century 21 Town Planners Private Limited	Promoter
3.	Gurjeet Singh Chhabra	Promoter
4.	M.P. Entertainment & Developers Private Limited	Promoter Group
5.	Print Solutions Private Limited	Promoter Group
6.	Prabjot Kaur Chhabra	Promoter Group
7.	Karan Singh Chhabra	Promoter Group
8.	Riya Chhabra	Promoter Group

Except as detailed in this Corrigendum, all other terms and contents of the DPS and DLOF remain unchanged. Shareholders are requested to note that copy of LOF shall be emailed/ dispatched on or before July 18, 2025.

The Acquirer and the PACs accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of the Open Offer.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at (www.sebi.gov.in) and BSE (www.bseindia.com). For further details, please refer to the Letter of Offer.

#### ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND THE PACS

	<b>Systematix Corporate Services Limited</b> <b>SEBI Registration No. INM000004224</b> The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India. <b>Telephone:</b> +91-22-6704 8000; <b>Facsimile:</b> +91 22 6704 8022 <b>Email:</b> ecm@systematixgroup.in; <b>Website:</b> www.systematixgroup.in <b>Contact Person:</b> Kuldeep Singh
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For and on behalf of the Acquirer and the PACs

**Sd/-**  
Century 21 Officespace  
Private Limited (Acquirer)

**Sd/-**  
Century 21 Town Planners  
Private Limited (PAC 1)

**Sd/-**  
M.P. Entertainment and  
Developers Private Limited (PAC 2)

**Sd/-**  
Print Solutions  
Private Limited (PAC 3)

**Date:** July 11, 2025  
**Place:** Indore.